



Corporate Profile

Fresenius Medical Care

Fresenius Medical Care is the world's largest integrated provider of products and services for individuals undergoing dialysis because of chronic kidney failure, a condition that affects more than 2 million individuals worldwide. Through its network of 2,874 dialysis clinics in North America, Europe, Latin America, Asia-Pacific and Africa, Fresenius Medical Care provides dialysis treatment to 228,239 patients around the globe. Fresenius Medical Care is also the world's leading provider of dialysis products such as hemodialysis machines, dialyzers and related disposable products.

Growth Strategy

With GOAL 13...

...new targets of the growth strategy were adopted in September 2010. Thereby we follow up the previous strategy, continuing to pursue the strategic four paths consistently in a financially responsible way to consolidate our position as world market leader in dialysis:

- Organic growth in dialysis services by innovative treatment techniques and the opening of new clinics
- Acquisitions of existing clinics to ensure optimized international presence
- Horizontal expansion in the sector of Renal Drugs as well as
- A boosted activity in home therapies

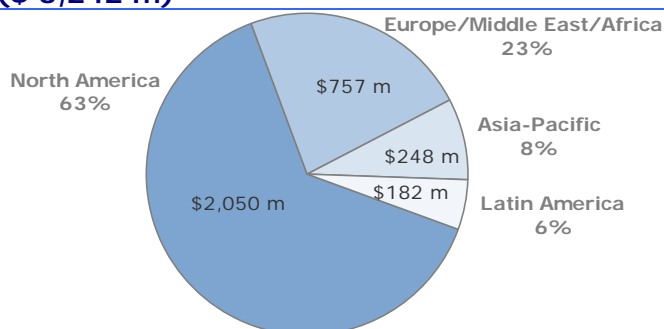
Key Figures - Summary Third Quarter 2011

Net revenue	\$ 3,242 million	+ 6%
Operating income (EBIT)	\$ 534 million	+ 8%
Net income attributable to Fresenius Medical Care AG & Co. KGaA	\$ 279 million	+ 13%
Earnings per share	\$ 0.92	+ 12%
Total assets ¹	\$ 18,625 million	
Operating cash flow ²	\$ 950 million	
Employees ¹	77,825	+ 6%
Patients ¹	228,239	+ 9%
Clinics ¹	2,874	+ 6%
Treatments ²	25.46 million	+ 9%

¹ as of September 30, 2011

² in the first nine months of 2011

Revenue Q3 2011 per region (\$ 3,242 m)



Goals for 2011

Net revenue	> \$ 13.0 billion
Net income	\$ 1.070 - 1.090 billion
Leverage ratio (Debt/EBITDA)	< 3.0
Capital expenditures	~ 5% of revenue
Acquisitions	~ \$ 1.9 billion

Management Board

- Dr. Ben J. Lipps (Chairman)
- Rice Powell (Vice Chairman)
- Michael Brosnan
- Roberto Fusté
- Dr. Emanuele Gatti
- Dr. Rainer Runte
- Kent Wanzek

Supervisory Board

- Dr. Gerd Krick (Chairman)
- Dr. Dieter Schenk (Vice Chairman)
- Dr. Walter L. Weisman
- Rolf A. Classon
- William P. Johnston
- Prof. Dr. Bernd Fahrholz



Share Profile – Key Data

Ticker Symbols

Frankfurt Stock Exchange
New York Stock Exchange (NYSE)
Reuters: XETRA / Frankfurt Stock Exchange
Bloomberg

Security Identification Numbers

WKN
ISIN
CUSIP No. (NYSE)

Ordinary shares

FME
FMS
FMEG.DE / FMEG.F
FME GY

Preference shares

FME3
FMS/P
FMEG_p.DE / FMEG_p.F
FME3 GY

Financing Instruments and Maturity Profile

	Year issued	Amount in million	Coupon %	Maturity
Credit Agreement Revolver		\$ 1,200		March 31, 2013
Credit Agreement Term Loan A		\$ 1,850 ¹		March 31, 2013
Credit Agreement Term Loan B		\$ 1,750 ¹		March 31, 2013
Senior Notes 2010 - 2016	2010	€ 250	5.50%	July 15, 2016
Senior Notes 2011 - 2016	2011	€ 100	3-month-Euribor + 3.50%	October 15, 2016
Senior Notes 2007 - 2017	2007	\$ 500	6.875%	July 15, 2017
Senior Notes 2011 - 2018	2011	\$ 400	6.50%	September 15, 2018
Senior Notes 2011 - 2018	2011	€ 400	6.50%	September 15, 2018
Senior Notes 2011 - 2021	2011	\$ 650	5.75%	February 15, 2021
Senior Notes 2011 - 2021	2011	€ 300	5.25%	February 15, 2021
Notes (Schuldscheindarlehen)	2009	€ 155		October 27, 2012
Notes (Schuldscheindarlehen)	2009	€ 45		October 27, 2014
Accounts Receivable Facility		\$ 800		July 31, 2014

¹ at the beginning before amortisation and extension

Share Price Development last 12 months

in €



Financial Calendar

Event	Date
Report on Third Quarter 2011	
Quarterly Financial Report:	Nov. 30, 2011
Report on Fiscal Year 2011:	February 21, 2011
Report on First Quarter 2012:	May 3, 2012
Annual General Meeting 2012:	May 10, 2012
Report on Second Quarter 2012:	August 1, 2012
Report on Third Quarter 2012:	October 31, 2012

Capital Structure

Overview

Ordinary Shares	~ 30%	~ 70%	299.69 m shares
Preference Shares	100%		3.96 m shares
	Fresenius SE & Co. KGaA		Free Float

Contacts

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